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KAIŠIADORYS REGION

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YOUR NEXT
INVESTMENT
LOCATION

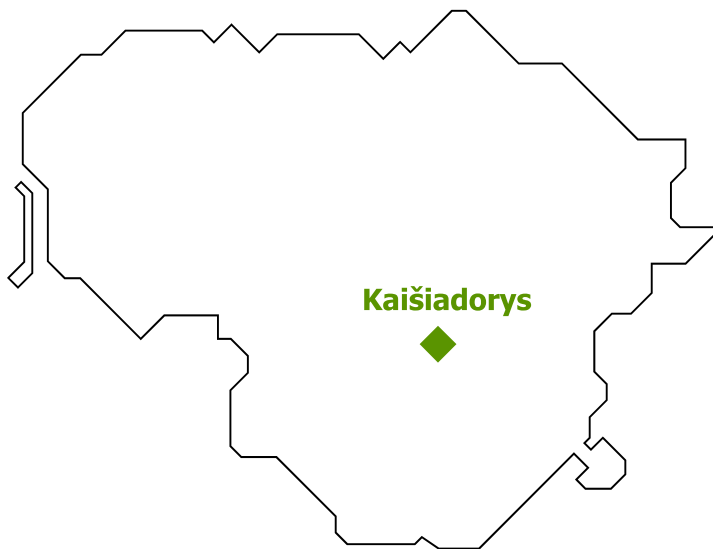


Lithuania

- ◆ GDP growth – **2.9%** ^[1]
- ◆ Inflation – **0.2%** ^[1]
- ◆ **4th** lowest profit taxes in the EU ^[2]
- ◆ **#1** for industry-university collaboration in the CEE region ^[3]
- ◆ **#2** most favourable country for investment in Europe and **#16** in the World ^[4]
- ◆ **1st** in the CEE for quality of roads ^[5]



Kaišiadorys region



Kaišiadorys municipality is situated in central Lithuania, in the county of Kaunas.

- ♦ Population – **31 600**
- ♦ Labour pool – **19 900**



Effective transport network

Rail, sea, land and air links to maximise business connectivity



Rail



Seaports



Roads



International Airports

Rail

Well-developed rail infrastructure connects Kaišiadorys with Kaunas, one of the key rail distribution hubs in the Baltic States.

Cargo freights:

- ◆ *Saulė*
Runs from China to Belgium. Delivery time from Almaty (KZ) to Kaunas is 8 days.
- ◆ *Vikingas*
Connects the Baltic and Black seas, offering up to 30% reduction on logistics costs compared to road transport.

More at www.intermodal.lt





Seaports

Klaipėda Seaport, Europe's most northerly ice free port, is accessible from Kaišiadorys in two and a half hours by road.

Cargo handled in 2014

- ◆ Klaipėda – **36.4 m tons**
- ◆ Riga – **41 m tons**

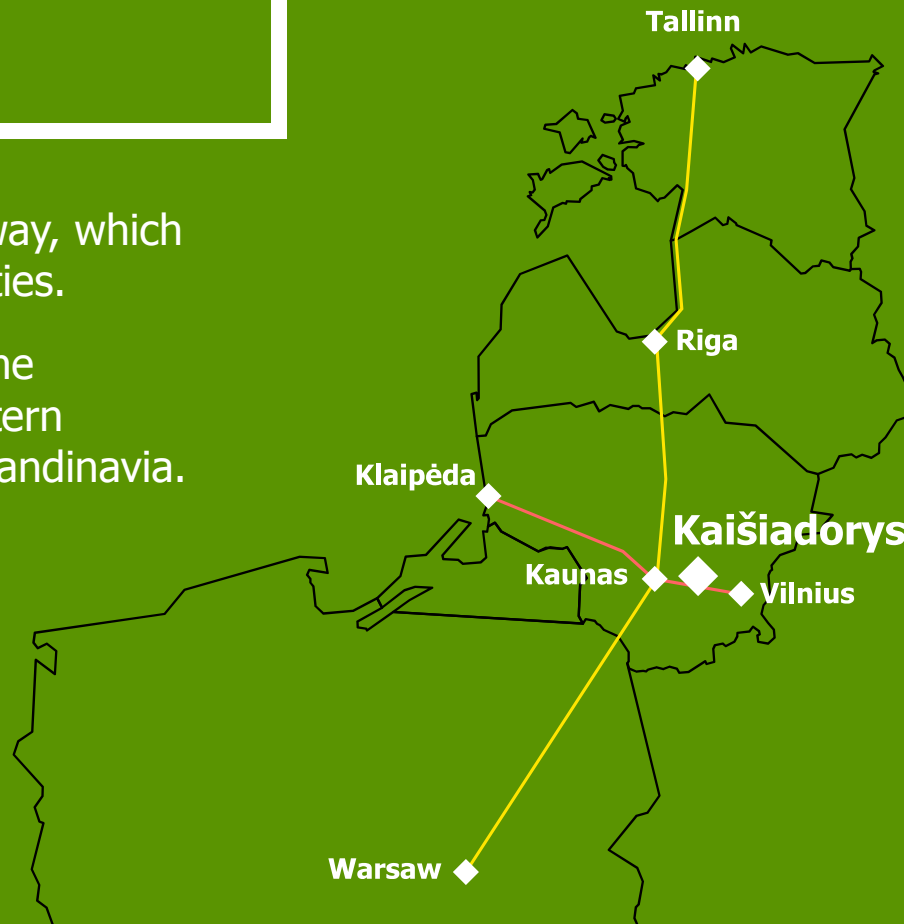




Roads

Kaišiadorys is on the *A1 (E85)* highway, which connects Lithuania's three largest cities.

The A1 also directly connects with the *Via Baltica* highway, which links Eastern Europe with Western Europe and Scandinavia.



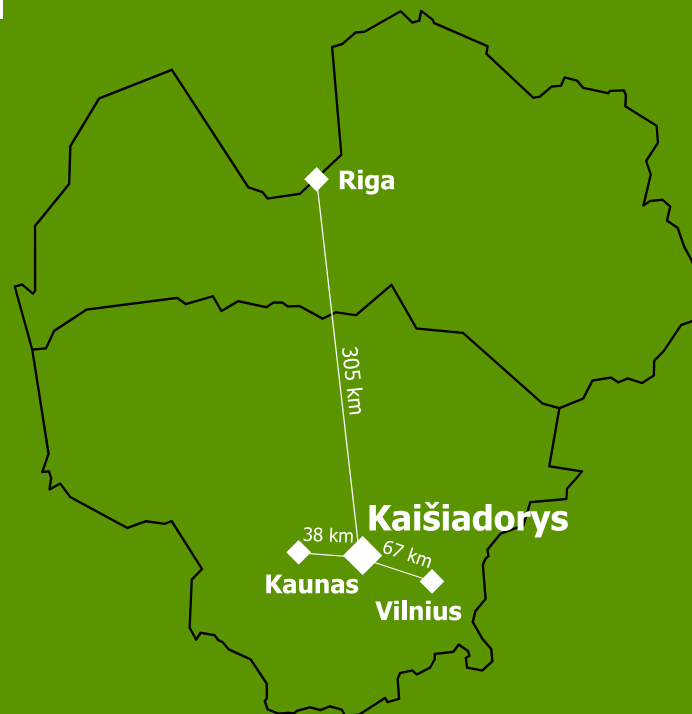


International Airports

Kaišiadorys is conveniently located for accessing three major international airports.

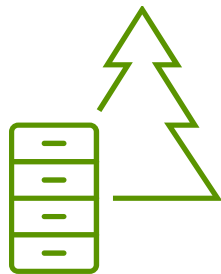
Passengers carried in 2014:

- ◆ Vilnius International Airport – **2,942,670**^[1]
- ◆ Kaunas International Airport – **724,314**^[1]
- ◆ Riga International Airport – **4,813,959**^[2]

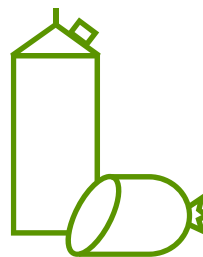




Kaišiadorys has companies with
proven track records in



Wood processing



Food processing



Largest manufacturers

The biggest **6** companies employ **10%** of the total working population

Kaišiadorių Paukštynas

Livestock

EMP: 891

Nematekas

Food processing

EMP: 554

Gudobelė

Bakery

EMP: 189

Desė

Fish processing

EMP: 178

Clemence Richard

Manufacture of
wooden furniture

EMP: 178

Dovainonių Paukštynas

Livestock

EMP: 109

Roda

Doors and windows
manufacturing

EMP: 104

Žiežmarių Mėsa

Food processing

EMP: 98



Foreign Direct Investment (FDI)

- ◆ **1,11 million EUR** of FDI

FDI in Kaišiadorys region
(mln EUR)

2010	4,8
2011	2,95
2012	2,4
2013	1,11



Skilled workforce and attractive labour costs



19,900

Working-age people



7,5%

Seeking employment

71%

— speak at least one
foreign language

60%

— speak **Russian**

26%

— speak **English**

7%

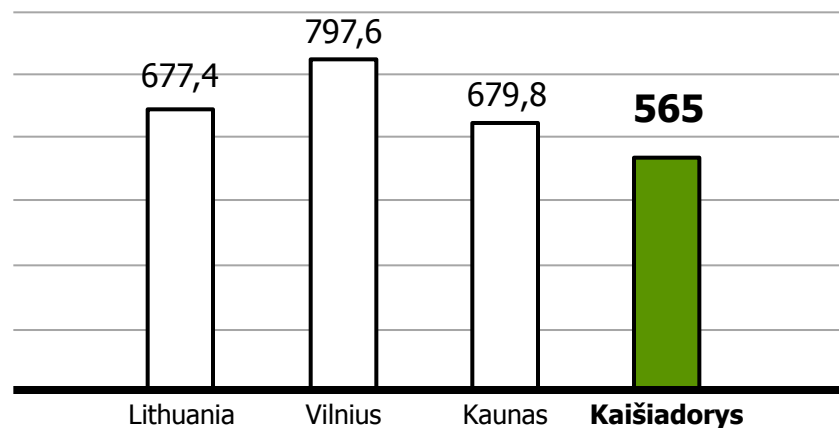
— speak **Polish**



Attractive labour costs

Kaišiadorys boasts a pool of highly skilled and competitive professionals, making it a suitable location for sustainable business growth.

Monthly average gross salary (EUR)





Qualification and competences. Vocational education

Kaišiadorys Technology and Business School



- ◆ **421** students
- ◆ **33%** are studying either engineering or manufacturing
- ◆ Gives both young people and adults the opportunity to gain new skills and knowledge
- ◆ Provides training and retraining, and opens up new professions
- ◆ Helps improve professional skills



Talent pool close to Kaišiadorys Region

Within 40 min you can reach:

Kaunas

- ◆ **8** universities, **6** colleges and **8** vocational schools
- ◆ More than **37 000** students
- ◆ Over **8 000** are on either engineering, manufacturing or construction programs

Vilnius

- ◆ **15** universities, **7** colleges and **17** vocational school
- ◆ More than **74 000** students in total
- ◆ Over **11 000** students on either engineering or construction programs



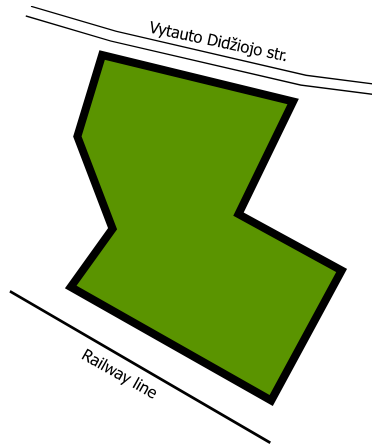
Kruonis Technology Park. A Prime Location for Data Centers



- ◆ **75 ha**
Ready-to-build greenfield site at the core of country's power grid
- ◆ **100 MW+**
Access to more than 100MW of power load at the outstanding electricity grid
- ◆ **100% green**
Hydroelectric power supply. Wind and solar power alternatives are available
- ◆ **-> 40%**
Exclusively low electricity price
- ◆ **0% tax**
Corporate tax for 6yrs within Free Economic Zone combined with other massive incentives
- ◆ **65.300 EUR / ha**
Standard land rental price for 99 years. To be negotiated.

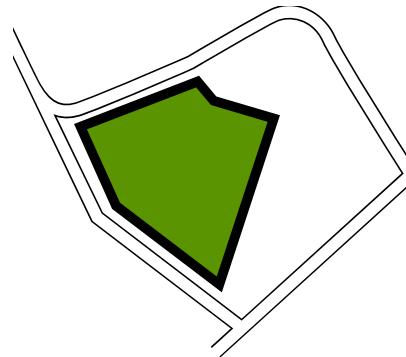


Kaišiadorys Industrial Zone



Vytauto g.

- ◆ **Plot size:** 27,4ha
- ◆ **Access:** paved road, next to the railway line
- ◆ **Plot delivery for sales time:** 6 months (state owned)
- ◆ **Utilities available:** electricity, water-supply networks, gas pipelines. By necessity: telecommunications



Pramonės g.

- ◆ **Plot size:** 1,7 ha
- ◆ **Access:** road
- ◆ **Plot delivery for sales time:** 6 months (state owned)
- ◆ **Utilities available:** electricity, water-supply networks, gas pipelines. By necessity: telecommunications



Business friendly environment

- ◆ Ease of starting a business / World ranking – **11th** [1]
- ◆ Ease of doing business / World ranking – **24th** [1]
- ◆ Time for establishing a business – **3 days** [2]
- ◆ VAT – **21%** [2]
- ◆ Personal income tax – **15%** [2]
- ◆ Social security tax paid by employer – **30.98%** [3]
- ◆ **15%** corporate tax rate – **4th** lowest corporate tax in EU [2,4]
- ◆ Real Estate tax – **0-1%** [5]
- ◆ Land lease tax for commercial areas – **0-1.5%** [5]



A place to visit, enjoy, discover
and invest in



Kaišiadorys is located **in the heart of historic Lithuania**, in between four present or former capitals of Lithuania and close to Lithuania's two largest rivers, the Neris and the Nemunas.



Thanks to its proximity to both Kaunas and the Lithuanian capital Vilnius, **Kaišiadorys** is a **popular spot for rural tourism**, offering visitors a range of tranquil, verdant settings in which to unwind and enjoy the pristine nature.



Nearby Rumšiškės is also a popular location for visitors. It is **one of the biggest open air museums** in Europe, giving an authentic taste of the spirit of Lithuania.



Testimonials

Because the products and materials we use are of the very highest quality, we need to know that we can count on the specialists working in our factory to be skilled and thorough. We have been In Kaišiadorys more than 10 years due to the qualified employees found here making it possible for us to guarantee our customers the product quality they expect.

Jeppe Boock Jensen

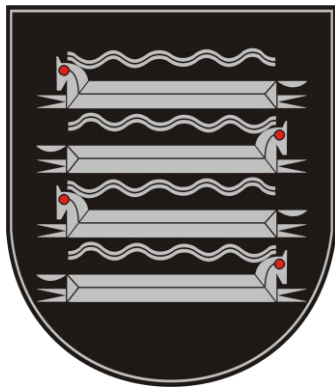
Headcount: 57

Est.: 2004





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